S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

10th Floor, Tidel Park
"A" Block, North Wing
No. 4, Rajiv Gandhi Salai
Taramani, Chennai - 600 113 India

Tel: +91 44 6117 9000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
TVS Supply Chain Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of TVS Supply Chain Solutions Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") and joint venture for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors . Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities listed in Annexure 1.

5. Based on our review conducted and procedures performed as stated in Paragraph 3 above and based on the consideration of the review reports of other auditors referred to in Paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.R. Batliboi & Associates LLP Chennai Chartered Accountants

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

   - 3 subsidiaries (including 1 Step Subsidiary), whose unaudited interim financial results include total revenues of Rs. 466.91 crores, total net profit after tax of Rs. 15.41 crores, total comprehensive income of Rs. 15.26 crores for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   - 1 joint venture, whose financial results includes total net profit after tax of Rs. 1.72 crores and total comprehensive income of Rs. 1.72 crores for the quarter ended June 30, 2026, which have been considered in determining the Group's share of net profit of Rs. 0.42 crores and Group's share of total comprehensive income of Rs. 0.42 crores for the quarter ended June 30, 2026, in the Statement whose financial results, other financial information have been reviewed by their independent auditor.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint venture is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement in respect of matters stated above is not modified with respect to our reliance on the work done and the reports of the other auditors.

For **S.R. BATLIBOI & ASSOCIATES LLP**
Chartered Accountants
ICAI Firm registration number**:** 101049W/E300004

Aravind.K

per Aravind K
Partner
Membership No.: 221268
UDIN:26221268VSKPKE5589
Place: Chennai, Tamil Nadu
Date: August 10, 2026

S.R. Batliboi & Associates LLP Chennai Chartered Accountants

Annexure 1 to Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

a. List of subsidiaries (direct and indirect) considered for consolidation:

SN	Particulars
1	TVS SCS Global Freight Solutions Limited
2	FLEXOL Packaging (India) Limited
3	TVS Packaging Solutions Private Limited
4	SPC International India Private Limited
5	TVS SCS (Siam) Limited (under dissolution)
6	TVS Logistics Investment UK Limited
7	TVS Logistics Investments USA Inc.
8	TVS Supply Chain Solutions Pte. Limited
9	TVS Toyota Tsusho Supply Chain Solutions Limited
10	White Data Systems India Private Limited
11	Fit 3PL Warehousing Private Limited
12	TVS Supply Chain Solutions Limited, UK
13	TVS Logistics Iberia S.L., Spain
14	TVS Autoserv GmbH, Germany
15	TVS Supply Chain Solutions GmbH, Germany
16	TVS SCS IFM Limited (Formerly known as Rico Logistics Limited, UK)
17	Ricochet Spain S.L, Spain
18	Eltec IT Services S.L.U
19	Rico Logistique, France
20	Rico Logistics Pty Ltd, Australia
21	Tri - Tec Support Limited, Ireland
22	TVS SCS Rico Italia SRL
23	Triage Holdings Limited
24	Triage Service Limited
25	SPC International Limited, UK
26	SPC International Inc., USA
27	SPC International s.r.o., Slovakia
28	TVS Supply Chain Solutions North America Inc., USA
29	TVS Transportation Solutions LLC, USA
30	TVS Supply Chain Solutions De Mexico S.A de C.V., Mexico
31	TVS Packaging Solutions Inc. US
32	TVS SCS Manufacturing North America, Inc.
33	TVS SCS International Freight (Spain) SLU
34	TVS SCS International Pte. Ltd
35	TVS SCS Singapore Pte. Ltd
36	TVS SCS Logistics Ltd
37	TVS SCS (Korea) Ltd
38	TVS SCS Logistics (Thailand) Limited
39	TVS SCS Hong Kong Limited

S.R. Batliboi & Associates LLP
Chennai
Chartered Accountants

SN	Particulars
40	TVS SCS Deustschland Gmbh
41	TVS SCS Malaysia Sdn Bhd
42	TVS SCS Vietnam Company Limited
43	PT Pan Asia Logistics Indonesia
44	TVS SCS Taiwan Limited
45	Pan Asia Freight-Forwarding & Logistics India Private Limited
46	TVS Supply Chain Solutions (Thailand) Limited
47	TVS SCS Logistics Management Co. Ltd
48	TVS Supply Chain Solutions Australia Holdings Pty Ltd
49	T.I.F. Holdings Pty Ltd, Australia
50	TVS SCS (Aust) Pty. Ltd.
51	TVS SCS New Zealand Limited
52	KAHN Nominees Pty Ltd, Australia
53	TVS SCS International Freight Hong Kong Limited
54	TVS Supply Chain Solutions Holdings Limited (Thailand)
55	TVS SCS International Freight (Thailand) Limited
56	TVS SCS Philippines Corporation, Philippines
57	Swamy & Sons 3PL Private Limited (Acquired on May 22, 2026)

b. List of joint venture, its subsidiaries and associate considered for consolidation:

SN	Particulars
1	TVS Industrial & Logistics Park Private Limited ("TVSILP") *(a) Subsidiaries of TVSILP* TVS Infrastructure Investment Manager Private Limited Annamalai Industrial & Logistics Parks Private Limited ("AILP") *Subsidiaries of AILP* Kamakhya Industrial and Logistics Parks Private Limited Sri Grishneshwar Industrial and Logistics Parks Private Limited (w.e.f. December 31, 2025) Sri Shanmukha Industrial & Logistics Parks Private Limited (Formerly Thiruparankundram Industrial & Logistics Parks Private Limited) (w.e.f. January 12, 2026) Sri Subramania Industrial & Logistics Parks Private Limited (w.e.f. February 05, 2026) Sri Vetrivel Industrial & Logistics Parks Private Limited (w.e.f. March 17, 2026) Sri Sabari Industrial & Logistics Parks Private Limited (w.e.f. March 18, 2026) Sri Karthikeyan Industrial & Logistics Parks Private Limited (w.e.f. March 17, 2026) Sri Shantadurga Industrial & Logistics Parks Private Limited (w.e.f. April, 23, 2026) Sri Kedarnath Industrial & Logistics Parks Private Limited (w.e.f. May 14, 2026) *(b) Associate of TVSILP* TVS Infrastructure Trust

TVS SUPPLY CHAIN SOLUTIONS LIMITED
Regd Office: 10 Jawahar Road, Chokkikulam, Madurai – 625 002, Tamil Nadu, India
Website: www.tvsscs.com; Email ID: investor.relations@tvsscs.com
CIN: L63011TN2004PLC054655

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

Particulars	(Values in ₹ crores except share data and otherwise stated)			
	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Audited (Refer Note 3)	Unaudited	Audited
Revenue from operations	3,335.22	3,032.22	2,592.31	11,002.97
Other income	13.61	10.45	8.74	37.79
Total income	**3,348.83**	**3,042.67**	**2,601.05**	**11,040.76**
Expenses				
Freight, clearing, forwarding and handling charges	990.88	813.30	680.33	3,005.66
Sub-contracting costs	443.55	406.85	380.89	1,554.71
Cost of materials consumed	0.58	3.46	2.40	8.98
Purchase of stock-in-trade	710.85	648.27	485.49	2,150.58
Changes in inventory of stock-in-trade	(45.89)	0.96	(4.33)	(110.13)
Impairment losses on financial instruments	7.62	17.58	15.08	56.01
Employee benefits expense	675.65	640.49	618.90	2,502.37
Finance costs	45.23	44.92	37.91	157.89
Depreciation and amortisation expense	161.41	155.74	130.47	570.40
Foreign exchange loss/(gain) (net)	6.36	3.12	(5.33)	(13.94)
Other expenses	320.88	279.89	241.71	1,066.13
Total expenses	**3,317.12**	**3,014.58**	**2,583.52**	**10,948.66**
Profit before exceptional items, share of profit of equity accounted investee and income tax	**31.71**	**28.09**	**17.53**	**92.10**
Share of profit of equity accounted investee (refer note 6)	0.42	2.83	177.23	182.03
Profit before exceptional items and income tax	**32.13**	**30.92**	**194.76**	**274.13**
Exceptional items (refer note 5)	-	(5.21)	(91.29)	(105.63)
Profit before tax	**32.13**	**25.71**	**103.47**	**168.50**
Tax expenses				
Current tax	16.45	4.63	15.02	41.91
Deferred tax expense / (credit)	(6.80)	2.72	17.29	9.57
Total tax expenses	**9.65**	**7.35**	**32.31**	**51.48**
Profit for the period / year	**22.48**	**18.36**	**71.16**	**117.02**
Other comprehensive income				
Items that will not be reclassified subsequently to profit or loss				
Re-measurement gain / (loss) on defined benefit plans	0.79	(1.07)	(0.18)	(2.52)
Income tax relating to above	(0.34)	0.28	(0.13)	0.44
Net other comprehensive income not to be reclassified subsequently to profit or loss	**0.45**	**(0.79)**	**(0.31)**	**(2.08)**
Items that will be reclassified subsequently to profit or loss				
Exchange gain / (loss) in translating financial statements of foreign operations	(2.99)	43.09	31.38	114.69
Net movement of effective portion of cash flow hedge	-	-	-	-
Net other comprehensive income to be reclassified subsequently to profit or loss	**(2.99)**	**43.09**	**31.38**	**114.69**
Other comprehensive income for the period / year, net of tax	**(2.54)**	**42.30**	**31.07**	**112.61**
Total comprehensive income for the period / year	**19.94**	**60.66**	**102.23**	**229.63**

FOR IDENTIFICATION PURPOSES ONLY
S.R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS
CHENNAI

TVS Supply Chain Solutions Limited

TVS SUPPLY CHAIN SOLUTIONS LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

Particulars	(Values in ₹ crores except share data and otherwise stated)			
	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Audited (Refer Note 3)	Unaudited	Audited
Profit attributable to:				
Owners of the Company	20.85	17.55	70.37	114.28
Non-controlling interests	1.63	0.81	0.79	2.74
Profit for the period / year	**22.48**	**18.36**	**71.16**	**117.02**
Other comprehensive income attributable to :				
Owners of the Company	(2.46)	41.98	30.29	111.05
Non-controlling interests	(0.08)	0.32	0.78	1.56
Other comprehensive income for the period / year	**(2.54)**	**42.30**	**31.07**	**112.61**
Total comprehensive income attributable to :				
Owners of the Company	18.39	59.53	100.66	225.33
Non-controlling interests	1.55	1.13	1.57	4.30
Total comprehensive income for the period / year	**19.94**	**60.66**	**102.23**	**229.63**
Paid -up equity share capital (face value of ₹ 1 per share)	44.15	44.15	44.15	44.15
Other Equity				1,989.35
Earnings per share (₹) (Not annualised for the quarterly periods)				
Basic (face value of ₹ 1 per share)	0.47	0.40	1.60	2.59
Diluted (face value of ₹ 1 per share)	0.47	0.40	1.59	2.59

for and on behalf of the board of directors of
TVS Supply Chain Solutions Limited

TVS Supply Chain Solutions Limited

Vikas Chadha
Managing Director
DIN: 06624266

Date: August 10, 2026
Place: Chennai

FOR IDENTIFICATION PURPOSES ONLY
S.R. BATLIBOI & ASSOCIATES LLP
CHENNAI
CHARTERED ACCOUNTANTS

TVS SUPPLY CHAIN SOLUTIONS LIMITED
Regd Office: 10 Jawahar Road, Chokkikulam, Madurai – 625 002, Tamil Nadu, India
Website: www.tvsscs.com; Email ID: investor.relations@tvsscs.com
CIN: L63011TN2004PLC054655

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2026

(Values in ₹ crores except share data and otherwise stated)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Audited (Refer Note 3)	Unaudited	Audited
Segment Revenue				
Integrated Supply Chain Solutions	2,420.58	2,288.22	1,986.25	8,255.96
Global Forwarding Solutions	921.08	749.85	610.49	2,768.66
Gross Revenue	3,341.66	3,038.07	2,596.74	11,024.62
Less: Intersegmental Revenue	(6.44)	(5.85)	(4.43)	(21.65)
Revenue from operations	**3,335.22**	**3,032.22**	**2,592.31**	**11,002.97**
Segment Results				
Integrated Supply Chain Solutions	196.25	212.80	164.11	733.63
Global Forwarding Solutions	37.88	18.29	11.55	60.69
Unallocated and Intersegmental elimination	(1.91)	(9.11)	(3.65)	(23.62)
Total	**232.22**	**221.98**	**172.01**	**770.70**
Add				
Other Income	13.61	10.45	8.74	37.79
Share of profit from equity accounted investee (refer note 6)	0.42	2.83	177.23	182.03
Exceptional Items (refer note 5)	-	(5.21)	(91.29)	(105.63)
Less				
Depreciation and amortisation	(161.41)	(155.74)	(130.47)	(570.40)
Finance cost	(45.23)	(44.92)	(37.91)	(157.89)
Foreign exchange (loss)/gain (net)	(6.36)	(3.12)	5.33	13.94
Share based payments	(1.12)	(0.56)	(0.17)	(2.04)
Profit before tax	**32.13**	**25.71**	**103.47**	**168.50**
Segment assets				
Integrated Supply Chain Solutions	6,302.72	6,053.24	5,074.28	6,053.24
Global Forwarding Solutions	1,608.78	1,455.38	1,339.44	1,455.38
Unallocable corporate assets	1,108.83	1,029.08	1,569.74	1,029.08
Less: Intersegmental elimination	(1,459.89)	(1,337.79)	(1,649.81)	(1,337.79)
Total Segment Assets	**7,560.44**	**7,199.91**	**6,333.65**	**7,199.91**
Segment liabilities				
Integrated Supply Chain Solutions	5,196.98	4,911.31	4,077.02	4,911.31
Global Forwarding Solutions	889.00	817.06	700.71	817.06
Unallocable corporate liabilities	789.95	686.02	1,233.84	686.02
Less: Intersegmental elimination	(1,393.20)	(1,276.79)	(1,611.14)	(1,276.79)
Total Segment Liabilities	**5,482.73**	**5,137.60**	**4,400.43**	**5,137.60**

for and on behalf of the board of directors of
TVS Supply Chain Solutions Limited

TVS Supply Chain Solutions Limited

Vikas Chadha
Managing Director
DIN: 06624266

Date: August 10, 2026
Place: Chennai

FOR IDENTIFICATION PURPOSES ONLY
S.R. BATLIBOI & ASSOCIATES LLP
CHENNAI
CHARTERED ACCOUNTANTS

TVS SUPPLY CHAIN SOLUTIONS LIMITED
Notes to Unaudited Consolidated Financial Results for the Quarter Ended 30 June 2026

1) The Unaudited Consolidated Financial Results of TVS Supply Chain Solutions Limited (the "Holding Company" or the "Company"), its subsidiaries (the Holding Company along with subsidiaries together referred to as "the Group") and joint venture have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2) The Consolidated Financial Results of the Group have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 10, 2026. The limited review of Consolidated Financial Results have been carried out by the Statutory auditors of the Company.

3) The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited figures for the nine months period ended December 31, 2025.

4) On January 28, 2026, FIT 3PL Warehousing Private Limited ("Fit 3PL"), a wholly owned subsidiary of the Company, entered into a definitive agreement to acquire a 100% equity stake in Swamy & Sons 3PL Private Limited ("Swamy & Sons") for an enterprise value of ₹88 crore. Pursuant to this agreement, on May 22, 2026, Fit 3PL acquired an 80% equity stake in Swamy & Sons for a consideration of ₹59.56 crores.

   The purchase consideration for this business combination has been provisionally allocated to the identifiable assets acquired and liabilities assumed in accordance with Paragraph 45 of Ind AS 103.

5) Details of the exceptional items are as follows:
   (i) During the quarter ended June 30, 2025, the Group implemented Project One, a strategic initiative to streamline operations, optimise costs, and consolidate business activities across the UK and Europe. As part of this initiative, the Group recognised restructuring costs of ₹91.29 Crores comprising site closure costs arising from warehouse consolidation, redundancy and severance expenses related to workforce rationalisation, and brand rationalisation write-offs associated with the discontinuation of legacy brands.

   (ii) During the year ended March 31, 2026, the Group recognised an exceptional item of ₹14.34 crores (including ₹5.21 crores for the quarter ended March 31, 2026) towards the incremental impact of the new Labour Codes on employee benefit obligations. The impact was estimated based on available regulatory guidance and legal advice. The Group continues to monitor pending State Rules and clarifications, and will account for any further impact, if required, in accordance with applicable accounting standards.

6) During the quarter ended June 30, 2025, TVS Industrial & Logistics Parks Limited ("TVS ILP"), a joint venture of the Company, was allotted 9,14,65,981 units in TVS Infrastructure Trust ("the Trust") in consideration for the transfer of certain subsidiaries to the Trust pursuant to an Initial Private Placement of Units comprising a fresh issue and an offer for sale by TVS ILP. As a result of the loss of control over its subsidiaries, the Trust has been classified as an associate by TVS ILP as per the requirements of Ind AS 28 – Investments in Associates and Joint Ventures.

   The Company's share of profit from equity accounted investees for the quarter ended June 30, 2025, and the year ended March 31 , 2026, amounted to ₹177.23 crores and ₹182.03 crores respectively, which included a one-time gain resulting from the accounting for the loss of control (as described above).

7) The Consolidated Financial Results includes the financial results of the Company, its subsidiaries (together "the Group"), and its Joint venture listed in Annexure 1.

8) This Financial Results is also available on the stock exchange websites www.bseindia.com and www.nseindia.com and on our website www.tvsscs.com.

for and on behalf of the board of directors of
TVS Supply Chain Solutions Limited

TVS Supply Chain Solutions Limited

Vikas Chadha
Managing Director
DIN: 06624266

Date: August 10, 2026
Place: Chennai

FOR IDENTIFICATION PURPOSES ONLY
S.R. BATLIBOI & ASSOCIATES LLP
CHENNAI
CHARTERED ACCOUNTANTS

TVS SUPPLY CHAIN SOLUTIONS LIMITED

Annexure 1 to Unaudited Consolidated Financial Results for the Quarter Ended 30 June 2026

List of subsidiaries

Direct subsidiaries of the Company

1 TVS SCS Global Freight Solutions Limited
2 FLEXOL Packaging (India) Limited
3 TVS Packaging Solutions Private Limited
4 SPC International India Private Limited
5 TVS SCS (Siam) Limited (under dissolution)
6 TVS Logistics Investment UK Limited
7 TVS Logistics Investments USA Inc.
8 TVS Supply Chain Solutions Pte. Limited
9 TVS Toyota Tsusho Supply Chain Solutions Limited
10 White Data Systems India Private Limited
11 Fit 3PL Warehousing Private Limited

Step-down subsidiaries

12 TVS Supply Chain Solutions Limited, UK
13 TVS Logistics Iberia S.L., Spain
14 TVS Autoserv GmbH, Germany
15 TVS Supply Chain Solutions GmbH, Germany
16 TVS SCS IFM Limited (Formerly known as Rico Logistics Limited, UK)
17 Ricochet Spain S.L, Spain
18 Eltec IT Services S.L.U
19 Rico Logistique, France
20 Rico Logistics Pty Ltd, Australia
21 Tri - Tec Support Limited, Ireland
22 TVS SCS Rico Italia SRL
23 Triage Holdings Limited
24 Triage Service Limited
25 SPC International Limited, UK
26 SPC International Inc., USA
27 SPC International s.r.o., Slovakia
28 TVS Supply Chain Solutions North America Inc., USA
29 TVS Transportation Solutions LLC, USA
30 TVS Supply Chain Solutions De Mexico S.A de C.V., Mexico
31 TVS Packaging Solutions Inc. US
32 TVS SCS Manufacturing North America, Inc.
33 TVS SCS International Freight (Spain) SLU
34 TVS SCS International Pte. Ltd
35 TVS SCS Singapore Pte. Ltd
36 TVS SCS Logistics Ltd

FOR IDENTIFICATION PURPOSES ONLY
S.R. BATLIBOI & ASSOCIATES LLP
CHENNAI
CHARTERED ACCOUNTANTS

TVS Supply Chain Solutions Limited

TVS SUPPLY CHAIN SOLUTIONS LIMITED

Annexure 1 to Unaudited Consolidated Financial Results for the Quarter Ended 30 June 2026

Step-down subsidiaries (to be continued)

37 TVS SCS (Korea) Ltd
38 TVS SCS Logistics (Thailand) Limited
39 TVS SCS Hong Kong Limited
40 TVS SCS Deustschland Gmbh
41 TVS SCS Malaysia Sdn Bhd
42 TVS SCS Vietnam Company Limited
43 PT Pan Asia Logistics Indonesia
44 TVS SCS Taiwan Limited
45 Pan Asia Freight-Forwarding & Logistics India Private Limited
46 TVS Supply Chain Solutions (Thailand) Limited
47 TVS SCS Logistics Management Co. Ltd
48 TVS Supply Chain Solutions Australia Holdings Pty Ltd
49 T.I.F. Holdings Pty Ltd, Australia
50 TVS SCS (Aust) Pty. Ltd.
51 TVS SCS New Zealand Limited
52 KAHN Nominees Pty Ltd, Australia
53 TVS SCS International Freight Hong Kong Limited
54 TVS Supply Chain Solutions Holdings Limited (Thailand)
55 TVS SCS International Freight (Thailand) Limited
56 TVS SCS Philippines Corporation, Philippines
57 Swamy & Sons 3PL Private Limited (Acquired on May 22, 2026)

Joint venture, its subsidiaries and associate

1 TVS Industrial & Logistics Park Private Limited ("TVSILP")

(a) Subsidiaries of TVSILP

TVS Infrastructure Investment Manager Private Limited
Annamalai Industrial & Logistics Parks Private Limited ("AILP")

Subsidiaries of AILP

Kamakhya Industrial and Logistics Parks Private Limited

Sri Grishneshwar Industrial and Logistics Parks Private Limited (w.e.f. December 31, 2025)
Sri Shanmukha Industrial & Logistics Parks Private Limited (Formerly Thiruparankundram Industrial & Logistics Parks Private Limited) (w.e.f. January 12, 2026)
Sri Subramania Industrial & Logistics Parks Private Limited (w.e.f. February 05, 2026)
Sri Vetrivel Industrial & Logistics Parks Private Limited (w.e.f. March 17, 2026)
Sri Sabari Industrial & Logistics Parks Private Limited (w.e.f. March 18, 2026)
Sri Karthikeyan Industrial & Logistics Parks Private Limited (w.e.f. March 17, 2026)
Sri Shantadurga Industrial & Logistics Parks Private Limited (w.e.f. April, 23, 2026)
Sri Kedarnath Industrial & Logistics Parks Private Limited (w.e.f. May 14, 2026)

(b) Associate of TVSILP

TVS Infrastructure Trust

FOR IDENTIFICATION PURPOSES ONLY S.R. BATLIBOI & ASSOCIATES LLP CHENNAI CHARTERED ACCOUNTANTS

TVS Supply Chain Solutions Limited

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

10th Floor, Tidel Park
"A" Block, North Wing
No. 4, Rajiv Gandhi Salai
Taramani, Chennai - 600 113 India

Tel: +91 44 6117 9000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
TVS Supply Chain Solutions Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of TVS Supply Chain Solutions Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S.R. BATLIBOI & ASSOCIATES LLP**
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

Aravind.K

per Aravind K
Partner
Membership No.: 221268
UDIN: 26221268TTLJJQ4448
Place: Chennai, Tamil Nadu
Date: August 10, 2026

S.R. Batliboi & Associates LLP Chennai Chartered Accountants

TVS SUPPLY CHAIN SOLUTIONS LIMITED
Regd Office: 10 Jawahar Road, Chokkikulam, Madurai – 625 002, Tamil Nadu, India
Website: www.tvsscs.com; Email ID: investor.relations@tvsscs.com
CIN: L63011TN2004PLC054655

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

(Values in ₹ crores except share data and otherwise stated)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Audited (Refer Note 3)	Unaudited	Audited
Revenue from operations	586.66	569.68	467.96	1,991.02
Other income	37.20	36.67	30.54	134.21
Total income	**623.86**	**606.35**	**498.50**	**2,125.23**
Expenses				
Freight charges	142.44	128.53	128.78	501.72
Sub-contracting costs	139.45	121.37	108.70	455.91
Purchase of stock-in-trade	82.76	70.79	-	111.83
Changes in inventory of stock-in-trade	(21.15)	(6.77)	-	(39.96)
Impairment losses on financial instruments	3.72	5.66	11.55	23.22
Employee benefits expense	135.12	146.76	126.00	550.62
Finance costs	7.55	9.48	9.25	38.65
Depreciation and amortisation expense	32.99	35.50	39.70	153.56
Foreign exchange loss/(gain) (net)	0.41	(5.26)	(1.74)	(13.97)
Other expenses	89.98	84.22	71.40	310.69
Total expenses	**613.27**	**590.28**	**493.64**	**2,092.27**
Profit / (loss) before exceptional items and income tax	**10.59**	**16.07**	**4.86**	**32.96**
Exceptional items (refer note 5)	-	(5.17)	-	(13.94)
Profit before tax	**10.59**	**10.90**	**4.86**	**19.02**
Tax expenses				
Current tax	4.88	5.62	4.62	13.32
Deferred tax expense / (credit)	(2.25)	(4.61)	(3.06)	(14.20)
Total tax expenses	**2.63**	**1.01**	**1.56**	**(0.88)**
Profit for the period / year	**7.96**	**9.89**	**3.30**	**19.90**
Other comprehensive income				
Items that will not be reclassified subsequently to profit or loss				
Re-measurement gain / (loss) on defined benefit plans	1.49	(1.36)	(0.50)	(3.04)
Income tax relating to above	(0.38)	0.34	0.13	0.76
Net other comprehensive income not to be reclassified subsequently to profit or loss	**1.11**	**(1.02)**	**(0.37)**	**(2.28)**
Other comprehensive income for the period / year, net of tax	**1.11**	**(1.02)**	**(0.37)**	**(2.28)**
Total comprehensive income for the period / year	**9.07**	**8.87**	**2.93**	**17.62**
Paid -up equity share capital (face value of ₹ 1 per share)	44.15	44.15	44.15	44.15
Other Equity				2,613.56
Earnings per share (₹) (Not annualised for the quarterly periods)				
Basic (face value of ₹ 1 per share)	0.18	0.22	0.07	0.45
Diluted (face value of ₹ 1 per share)	0.18	0.22	0.07	0.45

for and on behalf of the board of directors of
TVS Supply Chain Solutions Limited

FOR IDENTIFICATION PURPOSES ONLY
S.R. BATLIBOI & ASSOCIATES LLP
CHENNAI
CHARTERED ACCOUNTANTS

TVS Supply Chain Solutions Limited

Vikas Chadha
Managing Director
DIN: 06624266

Date: August 10, 2026
Place: Chennai

TVS SUPPLY CHAIN SOLUTIONS LIMITED
Notes to Unaudited Standalone Financial Results for the Quarter Ended 30 June 2026

1) The Unaudited Standalone Financial Results of TVS Supply Chain Solutions Limited (the "Company") have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2) The Standalone Financial Results of the Company has been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 10, 2026. The limited review of Standalone Financial Results have been carried out by the Statutory auditors of the Company.

3) The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited figures for the nine months period ended December 31, 2025.

4) The Company's operations predominantly relate to Integrated Supply Chain Solutions ("ISCS"). As the Company's business activity falls within a single business segment and the revenues substantially being in the domestic market, there are no other separate reportable segments under Ind AS 108 "Operating Segments".

5) During the year ended March 31, 2026, the Company recognised an exceptional item of ₹13.94 crores (including ₹5.17 crores for the quarter ended March 31, 2026) towards the incremental impact of the new Labour Codes on employee benefit obligations. The impact was estimated based on available regulatory guidance and legal advice. The Company continues to monitor pending State Rules and clarifications, and will account for any further impact, if required, in accordance with applicable accounting standards.

6) This Financial Results is also available on the stock exchange websites www.bseindia.com and www.nseindia.com and on our website www.tvsscs.com.

for and on behalf of the board of directors of
TVS Supply Chain Solutions Limited

TVS Supply Chain Solutions Limited

Vikas Chadha
Managing Director
DIN: 06624266

Date: August 10, 2026
Place: Chennai

FOR IDENTIFICATION PURPOSES ONLY
S.R. BATLIBOI & ASSOCIATES LLP
CHENNAI
CHARTERED ACCOUNTANTS