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TVS SCS reports Q1 PAT of ₹71.16 Cr

Strong order pipeline of ₹5300 Cr drives outlook for FY26

Chennai, 8th August 2025: TVS Supply Chain Solutions Limited (NSE: TVSSCS, BOM: 543965), a global supply chain solutions provider and one of the largest and fastest growing integrated supply chain solutions providers in India, today announced its consolidated unaudited financial results for the quarter ended 30th June 2025.

The consolidated revenue for the quarter was at ₹2,592.31 Cr, compared to ₹2,539.39 Cr in Q1 FY25, marking a growth of 2.1% on a Y-o-Y basis. The Company reported a net profit of ₹71.16 Cr in Q1 FY26 against ₹7.47 Cr in the same quarter last year. It's adjusted EBITDA, on a sequential basis, was at ₹172.01 Cr in Q1 FY26 as against ₹156.41 Cr in Q4 FY25, a growth of 10.0%. The PBT before exceptional items and share of profit from Joint Venture was reported as ₹17.53 Cr in Q1 FY26 as compared to ₹12.76 Cr in Q1 FY25 marking a growth of 37.4%.

The share of profit from TVS ILP, in which TVS SCS holds 25.2% stake, was ₹177.23 Cr in Q1 FY26. This was subsequent to the transfer of 11 Mn Sq. Ft. of warehouse space as part of its InVIT (Infrastructure Investment Trust) listing.

The company has consolidated its Integrated Final Mile (IFM) business into the Integrated Supply Chain Solutions (ISCS) segment across the UK and Europe to further strengthen its end-to-end solutions offering. This strategic move is aimed at meeting growing customer demand for seamless solutions. The unified structure enhances service delivery, sharpens execution, reduces duplication, and supports margin expansion.

The reporting structure will now comprise of ISCS and GFS segments. Below are the business and financial performance of the two operating segments along with the summary of the consolidated financial performance.

Integrated Supply Chain Solutions ('ISCS'):

Integrated Supply Chain Solutions ('ISCS') (Amount in ₹ Cr.)	Q1 FY26	Q4 FY25*	Q1 FY25*	Q-o-Q Growth	Y-o-Y Growth
ISCS Revenue	1,982.90	1,943.39	1,905.61	2.0%	4.1%
ISCS Adjusted EBITDA	164.11	162.43	168.75	1.0%	-2.7%
ISCS Adj. EBITDA margin %	8.3%	8.4%	8.9%	-	-

* Refers to prior period figures which are restated according to change in segments



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Global Forwarding Solutions ('GFS'):

Global Forwarding Solutions ('GFS') (Amount In ₹ Cr.)	Q1 FY26	Q4 FY25*	Q1 FY25*	Q-o-Q Growth	Y-o-Y Growth
GFS Revenue	609.41	555.44	633.78	9.7%	-3.8%
GFS Adjusted EBITDA	11.55	5.97	21.05	93.4%	-45.1%
GFS Adj. EBITDA margin %	1.9%	1.1%	3.3%	-	-

* Refers to prior period figures which are restated according to change in segments

Summary of Consolidated Financial Performance:

In ₹ Cr	Q1 FY26	Q4 FY25	Q1 FY25	Q-o-Q Growth	Y-o-Y Growth
Revenue from operations	2,592.31	2498.83	2,539.39	3.7%	2.1%
Adjusted EBITDA	172.01	156.41	184.51	10.0%	-6.8%
Adj. EBITDA margin %	6.6%	6.3%	7.3%	-	-
Profit before exceptional items, share of profit	17.53	12.03	12.76	45.7%	37.4%
PBT as reported	103.47	12.96	13.76	698.4%	652.0%
PAT as reported	71.16	-3.92	7.47	-	852.6%
PAT margin %	2.7%	-0.2%	0.3%	-	-

Commenting on the Q1 FY26 results performance, **Ravi Viswanathan, Managing Director, TVS Supply Chain Solutions Ltd.** said, "We have entered FY26 with a continued focus on performance excellence, customer-centricity, and long-term value creation. The new unified structure in Europe and the UK is driving operational synergies and enhancing service delivery through deeper customer engagement and sharper execution. Combining this with our focused business development efforts, we are confident that this alignment will position us to better meet evolving customer needs and unlock new growth opportunities."

R Vaidhyanathan, Global Chief Financial Officer, TVS Supply Chain Solutions Ltd. said, "We began FY26 on a steady note, with improved profit delivery and disciplined execution of our transformation initiatives. Our margin improvement reflects operational discipline across key businesses. Our strategic cost take-out initiatives are tracking well across regions. The restructuring program in the UK and Europe is set to drive a step-change in operating leverage and long-term margin trajectory by redefining our cost baseline. We are confident of delivering progressive improvements in margin profile and bottom-line performance through the course of FY26 and beyond."



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About TVS Supply Chain Solutions

Promoted by the erstwhile TVS Group and now part of TVS Mobility Group, TVS Supply Chain Solutions Limited (“TVS SCS” or “Company”) is an India-based multinational company that pioneered the development of the supply chain solutions market in India. For the last two decades, TVS SCS has managed large and complex supply chains across multiple industries in India and in key global markets through customised tech-enabled solutions. The Company’s customers span across numerous industries such as automotive, industrial, consumer, tech and tech infra, rail and utilities, and healthcare.

The company operates in 26 countries with over 17,000 employees and works with 91 Fortune Global 500 customers.

For more details, please visit <https://www.tvsscs.com/> LinkedIn: [TVS Supply Chain Solutions](#)

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