



July 30, 2025

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| BSE Limited 1st Floor, New Trading Ring, Rotunda Bldg., P. J. Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 543965 | National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: TVSSCS |
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Dear Sir/Madam,

Sub: Outcome of the meeting of Unsecured Creditors of TVS Supply Chain Solutions Limited ("Company") convened on Wednesday, 30th July 2025 pursuant to the order of Hon'ble National Company Law Tribunal, Chennai Bench.

We wish to inform you that the Meeting of Unsecured Creditors convened as per the directions of the Hon'ble National Company Law Tribunal, Chennai Bench vide order dated May 30, 2025 was held on Wednesday July 30th, 2025 at 03:00 P.M through Video Conference (VC) / Other AudioVisual Means (OAVM) ("Meeting").

In this regard, we furnish the summary of the proceedings of the Meeting under Regulation 30 of SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015 - Annexure-1

The above are also being uploaded on the website of the Company at www.tvsscs.com

The meeting of Unsecured Creditors concluded at 03:48 P.M

Kindly take the above information on records.

Thanking You,
Yours faithfully,

For **TVS SUPPLY CHAIN SOLUTIONS LIMITED**

P D KRISHNA PRASAD

Company Secretary

Enclosed as aforesaid

TVS Supply Chain Solutions Limited

Corporate Office: Tamarai Tech Park, South Block, 3rd Floor, No.16, SP Developed Plot, Jawaharlal Nehru Road, Industrial Estate, Guindy, Chennai - 600 032, India. **Phone:** +91 - 44 - 3088 2400 / 4098 0300

Registered Office: No: 10, Jawahar Road, Chokkikulam, Madurai - 625002, India.

CIN: L63011TN2004PLC054655



Proceedings of the meeting of unsecured creditors of TVS Supply Chain Solutions Limited convened on Wednesday July 30, 2025, pursuant to order of Hon'ble National Company Law Tribunal, Chennai Bench.

Day, Date, Time, and Venue of the Meeting:

A Meeting of the unsecured creditors of the TVS Supply Chain Solutions Limited ("Company") was convened today, Wednesday, the July 30, 2025 at 03.00 p.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), pursuant to the order of Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT" or "Hon'ble Tribunal") dated May 30, 2025 in CA(CAA)/31(CHE) 2025 ('Order').

Proceedings in brief:

- Mr. L N Gupta, former NCLT Member, appointed by the Hon'ble National Company Law Tribunal, Division Bench, Chennai ("Hon'ble Tribunal"), chaired the meeting ("Chairperson") of the unsecured creditors of the Company. Upon confirmation of requisite quorum being present, the Chairperson called the meeting to order.
- Chairperson informed the unsecured creditors that the meeting was being held through VC/OAVM, pursuant to the Order passed by the Hon'ble Tribunal and in compliance with the circulars issued by the Ministry of Corporate Affairs, Government of India and the Securities and Exchange Board of India.
- At the request of Chairperson, Sri. R Dinesh, Executive Chairman, Sri. Ravi Viswanathan, Managing Director, Sri. Vaidhyanathan R, Global Chief Financial Officer (GCFO) and Sri. P D Krishna Prasad, Company Secretary, present at the meeting introduced themselves to the unsecured creditors and welcomed them to the NCLT convened meeting.
- The Chairperson also provided various details to the unsecured creditors with respect to availability of Notice and Explanatory Statement on the Company's website, remote e-voting, e-voting at the meeting. The unsecured creditors were informed that pursuant to the Order of the Hon'ble Tribunal, Mr. F Raymond Albyness, Advocate, was appointed as the Scrutinizer to scrutinize the process of remote e-voting and e-voting at the meeting.
- The Chairperson addressed the unsecured creditors present at the meeting and briefed them on the resolution approving the Scheme of Amalgamation between Mahogany Logistics Services Private Limited (formerly known as DRSR Logistics Services Private Limited), TVS SCS Global Freight Solutions Limited, White Data Systems India Private Limited, SPC International (India) Private Limited and FLEXOL Packaging (India) Limited with and into TVS Supply Chain Solutions Limited and their



shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act").

- Subsequently, the Chairperson requested unsecured creditors to speak at the meeting and to raise their queries or express their views, which were duly answered by the management team.
- The Chairperson informed the unsecured creditors that the Company had engaged National Securities Depository Limited ("NSDL") to facilitate e-voting before and during the meeting. The Chairperson further informed that remote e-voting opened on July 27, 2025 at 9.00 AM (IST) and ended on July 29, 2025 at 5.00 PM (IST). The e-voting on the resolution during the meeting was held for half an hour from 03:18 PM to 03:48 PM.
- Based on votes exercised by the unsecured creditors of the Company by way of remote e-voting and voting at the Hon'ble NCLT convened meeting, Mr. Raymond Albyness F, the Scrutinizer will be submitting the Consolidated Report. The results will be displayed on the noticeboard, website of the Company, NSDL and will be announced to the Stock Exchanges separately.
- The Chairman thanked the unsecured creditors and declared the proceedings of the Hon'ble Tribunal meeting as closed and on completion of e-voting by unsecured creditors, the meeting was concluded at 03:48 p.m. (IST).

This document does not constitute minutes of the proceedings of the Hon'ble Tribunal meeting of the Company.

For TVS Supply Chain Solutions Limited

P D Krishna Prasad
Company Secretary